POTENTIAL FRAUD ALERT - WARNING

Important information regarding a 'clone' firm - THR Number Two Limited

It has recently been brought to our attention that another firm is operating under the name THR Number Two Limited (which is in fact the name of a subsidiary of Target Healthcare REIT plc (the "Company")).

This other 'clone' firm alleges on its website (thrnumbertwo.com) that it is involved in the real estate and construction sectors. Through its use of the selected name and by falsely noting on its website that it is a subsidiary of THR Number One plc (which is actually a wholly owned subsidiary of the Company) it appears that the 'clone' firm is purporting to be a member of the Company's group.

None of the Company, THR Number One plc nor THR Number Two Limited have any connection whatsoever with the website noted above or those operating it. If you have been contacted by them we urge you to exercise extreme caution and not to respond to them in any way.

We would urge you to report the approach to Action Fraud (the national fraud and cyber crime reporting centre) on 0300 123 2040 or by using the ActionFraud Online Reporting Tool.

Further information

The FCA has produced guidance on how to recognise and avoid scams which can be found <u>here</u>. The FCA also has a <u>warning list</u> in which you can check whether an investment opportunity is legitimate.